

# BULLETIN



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BROKER / WAREHOUSE LINES / NON-DELEGATED CORRESPONDENT

Monday, March 6, 2023

Bulletin #2023-AC-011

## NOTICE TO ALL CUSTOMERS

### CD Information – Process IMPROVEMENT!

#### Effective today, March 6, 2023.

You've requested and we've listened! To better serve our customers, we introduce a new way to provide information for the early Closing Disclosure (CD) via our new **CD Information** screen. There is no longer a need to provide the CD Contact information PDF form, just simply fill out the required fields online in our new **CD Information** Screen. This screen is available now for all loans in process.

#### As the User, you will:

- Login to our website
- Locate the loan in the pipeline
- Select **CD Information** screen under **Forms & Docs**.
- Complete the fields as noted in the CD Information Screen Instructions document available in our resource center.

You can also [CLICK HERE](#) to access the CD Information Screen Instruction document.

We continue working to improve our process to create a better experience for you.

Please contact your [Account Executive or Client Relations Representative](#) if you have any questions.

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